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Tibet Water Resources Ltd.

西藏水資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1115)

**CHANGE OF NAME OF PRINCIPAL SHARE REGISTRAR
AND TRANSFER OFFICE IN THE CAYMAN ISLANDS**

The board of directors (the “**Board**”) of Tibet Water Resources Ltd. (the “**Company**”) announces that with effect from 30 March 2017, the name of the principal share registrar and transfer office in the Cayman Islands of the Company has been changed from CODAN TRUST COMPANY (CAYMAN) LIMITED to Conyers Trust Company (Cayman) Limited.

The address of the registered office and location of keeping the principal share register of the Company in the Cayman Islands remain unchanged.

By order of the Board
Tibet Water Resources Ltd.
CHOW Wai Kit
Company Secretary

Hong Kong, 25 April 2017

As of the date of this announcement, the executive Directors are Mr. FU Lin (Chief Executive Officer), Mr. YUE Zhiqiang, Mr. LIU Chen and Mr. WONG Hak Kun, the non-executive Director is Ms. JIANG Xiaohong, the independent non-executive Directors are Mr. Jesper Bjoern MADSEN (Chairman), Mr. LEE Conway Kong Wai and Mr. Kevin Cheng WEI.